

We are delighted to present you the summary of our Global Survey as a source of inspiration for your own path of development.

Managers and consultants from all over the globe shared

their views on the upcoming years with us.

Celebrating our own 10-year anniversary as a company,

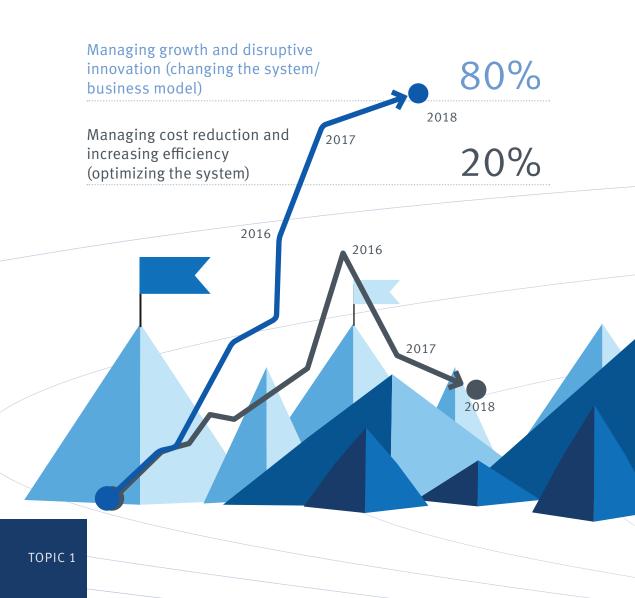
this time we have integrated a 10-year outlook until
2028 as well. Our recommendation:
Take the handbook, find a good place,
get yourself a nice drink and start working

With all our best greetings & wishes, Your Doujak Team

through the different aspects.

GROWTH OR EFFICIENCY?

Which of the following challenges is the most important for you and your company?





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THE RESULTS IN A NUTSHELL:

Trend is ongoing towards focus on growth and (disruptive) innovation.

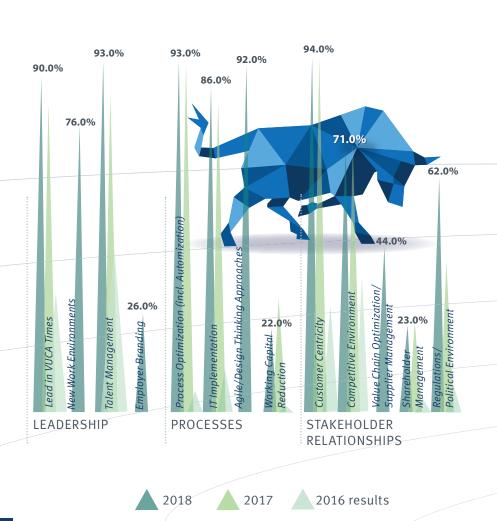
For 2018, it reaches an 80:20 distribution.

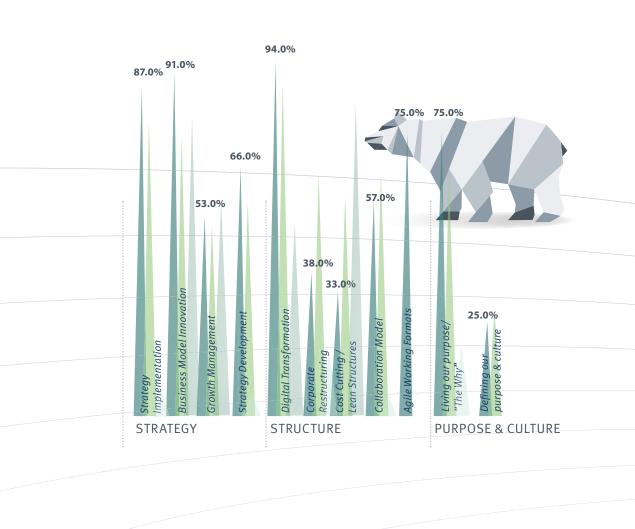


WHAT COULD THAT MEAN FOR ME?

LEADERSHIP - PROCESSES - STAKEHOLDER RELATIONSHIPS - STRATEGY - STRUCTURE - PURPOSE & CULTURE:

In 2018, which main challenges do you see further developing in your company (or your clients' companies)?







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THE RESULTS IN A NUTSHELL:

LEADERSHIP: Attracting and developing new talents plus providing new work environments gain strategic importance. Transformational capabilities for leading in VUCA times are in high demand.

PROCESSES: The evergreen theme of process optimization gains new momentum through agile approaches like design thinking.

STAKEHOLDER RELATIONSHIPS: Customer focus remains in the center of strategic and operational attention while regulatory demands tie up a lot of capacity and energy.

STRATEGY/STRUCTURE: Digital transformation is omnipresent, causing high pressure to innovate business model. The logic of strategy is changing fundamentally, requiring iterative implementation with agile principles.

PURPOSE & CULTURE: Do we really walk the talk?



WHAT COULD THAT MEAN FOR ME?

CHALLENGES AROUND THE GLOBE:

In 2018, which specific business challenges do you see in the different geographical regions you are familiar with?





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THE RESULTS IN A NUTSHELL:

Ready yourself for the impact of political instability, protectionism, income disparity, scarce resources and environmental issues for your business. How will you respond as a leader? Which opportunities do you derive?

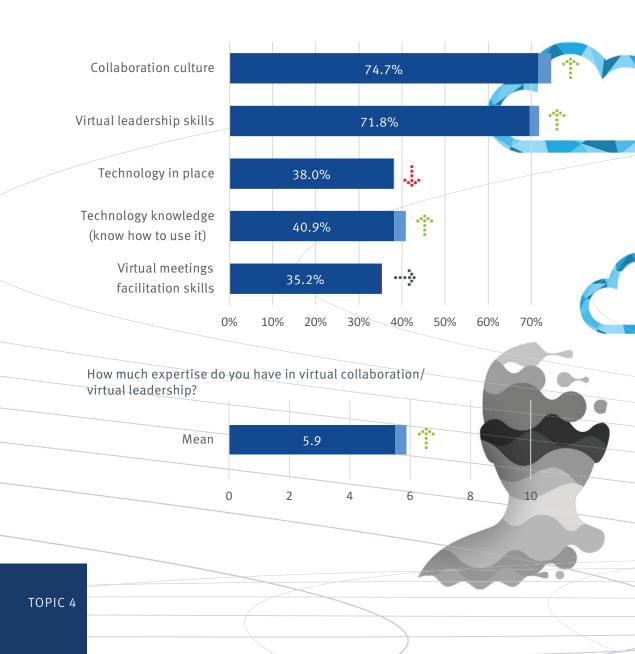


Asia-Pacific



VIRTUAL COLLABORATION & LEADERSHIP:

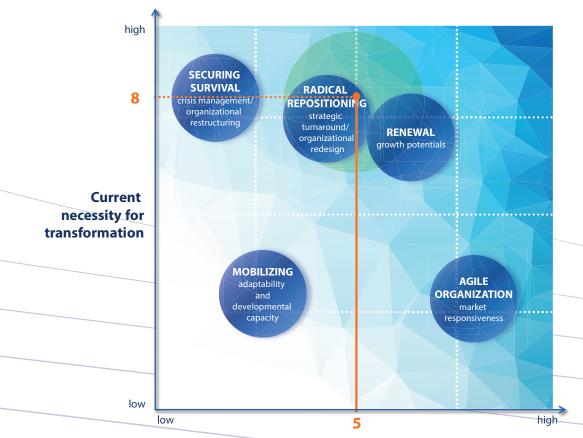
What would my organization need to be "state of the art"?





TRANSFORMING YOUR COMPANY:

Which challenges do you see in transforming your company & managing change in 2018?



Readiness to transform the company (willingness & capabilities)



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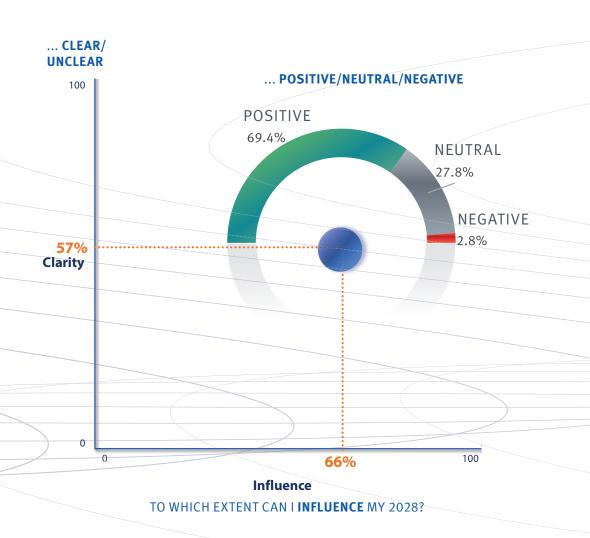
THE RESULTS IN A NUTSHELL:

You could call it the dilemma of the future: Higher need for really radical changes on the one side, facing a lower readiness to change on the other side. Are you really prepared for that?



WHAT COULD THAT MEAN FOR ME?

FOR ME AS A LEADER, THINKING OF 2028 FROM A PERSONAL PERSPECTIVE IS ...





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THE RESULTS IN A NUTSHELL:

The results are REALLY surprising. Despite VUCA times, massive demand for radical transformation, leaders think overly optimistic about 2028! Our hypothesis: The more you have the feeling to be able to influence your future, the more you are positive about it.



WHAT COULD THAT MEAN FOR ME?

WHICH TERM DO I SPONTANEOUSLY ASSOCIATE WITH 2028?

BUSINESS VIEW





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THE RESULTS IN A NUTSHELL:

Personal view:

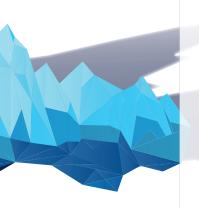
Personal view is divided equally into satisfaction with past achievement, ambition and hunger for future success and the desire to maintain personal balance in the here and now.

Business view:

Bits and bites everywhere – digitalization dominates business focus in 2028.



WHAT COULD THAT MEAN FOR ME?



COPING WITH THE FUTURE: MY MOST IMPORTANT PERSONAL SKILLS ...

Among the numerous comments, we selected the following descriptions as they summarise what many others had said.

UNCHANGED 2008 - 2018 → 2018 - 2028:

(SERVANT) LEADERSHIP, LEARNING, APPRECIATION, SOCIAL COMPETENCE & INTELLIGENCE, COLLABORATION, CONNECTING PEOPLE, CHANGE MANAGEMENT WITHIN DIVERSE TEAMS, ENTREPRENEURSHIP.

SKILLS NEEDED

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SKILLS NEEDED

2008 - 2018

2018 - 2028

Social & TECHNICAL SKILLS,

INNER PURPOSE

ATTITUDE, OPENNESS, RESILIENCE, PERSEVERANCE, PATIENCE

ORGANIZING, MANAGING, OPTIMIZING, SOLVING

ENABLING, ENGAGING, CREATING, INVENTING

PROCESS KNOWLEDGE, OPERATIONAL LEADERSHIP,
TARGET ORIENTATION

SERVANT LEADERSHIP, EMPATHIC CHANGE MANAGEMENT, FLEXIBILITY

PROJECT MANAGEMENT

COLLABORATION MANAGEMENT

Problem solving, analytics, structure

COMMUNICATION & EMPATHY, MENTAL AGILITY

PROCESS ORIENTATION, OPEN THINKING, MANAGING
GROWTH

STRATEGIC GROWTH, STRATEGIC THINKING, TRANSFORMATION IN CULTURE & BUSINESS

MODEL, VISION

NETWORKING, STAKEHOLDER MANAGEMENT

LATERAL THINKING, INNOVATION MANAGEMENT

CURIOSITY, LEARNING, ENERGY & KNOWLEDGE, PATIENCE

ANTICIPATION & FAST ADAPTATION, WISDOM & COOPERATION, STORMING

DEALING WITH COMPLEXITY: BUILD ON EXPERIENCE, MANAGE UNCERTAINTY, BE READY FOR CHANGE & NEW ENVIRONMENTS, TAKE RESPONSIBILITY, SHAPE THE FUTURE

Dealing with the unknown: Develop new approaches, creative solutions, transcendental consciousness & positive thinking. Serenity, calmness, confidence, reinforcement: "Yes, we can", "stay

HUNGRY, STAY FOOLISH"

SCIENTIFIC WORKING

ENTREPRENEURSHIP & TECHNOLOGY, BEING
TECH SAVVY, DIGITAL KNOW-HOW, LEAD GEN Y

& MILLENNIALS TO TOP PERFORMANCE



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THE RESULTS IN A NUTSHELL:

"From Ego-to-Eco-System*": Skills for the next decade are mainly around collaboration, opening up and dealing with the unknown.

2028



WHAT COULD THAT MEAN FOR ME?

Implications for me, my team, and my organization in 2018?





*a phrase coined by C. O. Scharmer